

# How to switch to Story Point estimation

Use this page as a guide when converting Agile board estimation from hours to Story points. Please read the note at the bottom of the instructions before executing the switch.

## Step-by-step guide

Only the agile board's administrator has the permissions necessary to execute the following steps

1. Click on "Agile" in JIRA's main menu and select your Agile board.
2. Click on Board > Configure to go to the board's configuration page.
3. Go to the Estimation tab by clicking on the Estimation link (tabs are listed on the left of the screen.)
4. Select Story Points from the "Estimation Statistic" drop down.
  - a. While Time tracking may be set to "Remaining Estimate and Time Spent" it may be advisable to set it to "None" (Developers will still be able to log time against tickets)

Please note:

Issues/Tickets

- Time based data that was entered in existing tickets will be preserved.

Agile board Reports

- Burndown Chart: Report on burndown for ongoing time-based sprints continue reflecting time based changes.
- The Sprint reports from previous sprints will be viewable with the previous Estimation statistic i.e time based.
- Epic Report, Epic Burndown, Version Reports: The time-based data in these projection charts will not be visible whilst in the board is estimated in Story Points. It is advisable that the board administrator capture this data as PDF or otherwise for reference.
- Velocity Report: Historical reports on Velocity from sprints that were time based will no longer show that data. The data is not lost, switching back to time-base estimation would reveal it. However, it may be advisable to capture this data as PDF for reference.
- Control Chart and Cumulative Flow Diagram: These two calendar based charts will remain unaltered.

Copies of boards may be made to perform a dry run of the conversion. Please delete the copies once work with them is done.

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